



SKY GOLD
— Limited —

Date: October 14, 2020

To,
BSE Limited,
1st Floor, P.J. Towers
Dalal Street,
Mumbai - 400001

Scrip Code: 541967

Subject: Reconciliation of Share Capital Audit Report as per the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter and half year ended September 30, 2020.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclose herewith the Reconciliation of Share Capital Audit Report of M/s Sky Gold Limited for the quarter and half year ended September 30, 2020 issued and certified by Mrs. KumudiniBhalerao, partner of M/s.Makarand M Joshi & Co. Practicing Company Secretaries.

Kindly take this information on your records and acknowledge the receipt.

Thanking you.

Yours faithfully,

For Sky Gold Limited,



Mangesh Ramesh Chauhan
Managing Director & CFO
DIN: 02138048

Address: Flat No.2301/2302,23rd Floor,
A Wing Sarvoday Heights, Jain Mandir Road,
Sarvoday Nagar Mulund West 400080

Registered Office / Factory : Gala No. 101/102/103, Raja Industrial Estate, Jain Mandir Road, Sarvoday Nagar, Mulund (W), Mumbai - 400 080.

Tel. : +91 22 6691 9399 • Order Dep.: +91 9320 9292 99

Corporate Office : 267-271, Kanak Chambers, Office No.12A,13,14, 1St Floor, Opp. Adarsh Hotel, Kalbadevi Road, Mumbai - 400 002.

l.com : 2100. Tel: +91 22 2241 6363 / 2241 3636 • Accounts : +91 91374 33902

Email : info@skygold.in / skygoldltdmumbai@gmail.com • Website : www.skygold.in

CIN NO.: - L36911MH2008PLC181989

MAKARAND M. JOSHI & CO.

Company Secretaries

Ecstasy, 803/804, 8th Floor, City of Joy, J.S.D Road, Mulund (West), Mumbai- 400080, (T) 022 - 21678100

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

1. For Quarter ended : September 30, 2020
2. ISIN : INE01IU01018
3. Face Value : Rs. 10/- each
4. Name of the Company : Sky Gold Limited
5. Registered Office Address : Gala no 101,102,103, 1st Floor, Raja Industrial Estate, Sarvoday Nagar, Jain Mandir Road, Mulund (West), Mumbai-400080
6. Correspondence Address : Gala no 101,102,103, 1st Floor, Raja Industrial, Estate Sarvoday Nagar, Jain Mandir Road, Mulund (West), Mumbai-400080
7. Telephone and Fax Nos. : Tel: 022-2593 9399
Fax: NA
8. Email Address : info@skygold.in
9. Name of the Stock Exchanges where Company's securities are listed : BSE Limited

		No. of shares	% of Total Issued capital
10.	Issued Capital	53,71,940	100.00%
11.	Listed Capital	53,71,940	100.00%
12.	Held in Dematerialized form in CDSL	53,69,228	99.95%
13.	Held in Dematerialized form in NSDL	2,712	0.05%
14.	Held in physical form	0	0.00%

15. Total No. of shares (12+13+14) : 53,71,940 100.00%
16. Reasons for differences if any, between (10&11) (10&15) (11&15) : No difference
17. Certifying the details of changes in share capital during the quarter under consideration table below:

Particulars*	No of shares	Applied /Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether Intimated to NSDL	In-principal, approval pending for SE (Specify Names)
Not Applicable						

*Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : Yes
19. Reference to previous quarter with regards to excess dematerialization of shares, if any : Not Applicable
20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter : Not Applicable
21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : Nil
22. Name, Telephone & Fax No. of the Compliance officer of the Company : Mr. Shivang Ghansham Goyal
Membership No: A46863
Tel: 022-2593 9399
Fax No: N.A
23. Name, Address, Telephone & Fax No., Regn. No. of the Auditor : Mrs. Kumudini Bhalerao
Makarand M. Joshi & Co.
Ecstasy, 803/804, 8th Floor,
City of Joy, J.S.D Road,
Mulund (West),
Mumbai - 400080,
Tel: 022-21678100
Membership No: FCS 6667

24. Appointment of common agency for share registry work if yes (name & address) : Link Intime India Pvt Ltd
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400083.
25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.) : Nil

**For Makarand M. Joshi & Co.
Practicing Company Secretaries**

KUMUDINI Digitally signed by
DINESH KUMUDINI
BHALERAO DINESH
Date: 2020.10.13
11:55:57 +05'30'

Kumudini Bhalerao

Partner

C.P No: 6690

FCS No.6667

UDIN No: F006667B000935650

Place: Mumbai

Date: 13th October, 2020