

General information about company	
Scrip code	541967
NSE Symbol	
MSEI Symbol	
ISIN	INE01IU01018
Name of the company	SKY GOLD LIMITED
Whether company is SME	Yes
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	02-10-2018
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	03-10-2018
Shareholding pattern filed under	Regulation 31 (1) (a)

Declaration

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)
								No of Voting (XIV) Rights			
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	6	3950828			3950828	73.55	3950828		3950828	73.55
(B)	Public	782	1421112			1421112	26.45	1421112		1421112	26.45
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	788	5371940			5371940	100	5371940		5371940	100

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group				73.55	3950828	100			3950828
(B)	Public				26.45	1112	0.08			1420000
(C)	Non Promoter-Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total				100	3951940	73.57			5370828

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	6	3950828			3950828	73.55	3950828		3950828	73.55
Sub-Total (A) (1)		6	3950828			3950828	73.55	3950828		3950828	73.55
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		6	3950828			3950828	73.55	3950828		3950828	73.55
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions										
(3)	Non-institutions										
(a(i))	Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	762	685912			685912	12.77	685912		685912	12.77
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	18	653600			653600	12.17	653600		653600	12.17
(e)	Any Other (specify)	2	81600			81600	1.52	81600		81600	1.52
Sub-Total (B) (3)		782	1421112			1421112	26.45	1421112		1421112	26.45
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		782	1421112			1421112	26.45	1421112		1421112	26.45
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		788	5371940			5371940	100	5371940		5371940	100
Total (A+B+C)		788	5371940			5371940	100	5371940		5371940	100

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group								
(1)	Indian								
(a)				73.55	3950828	100			3950828
Sub-Total (A) (1)				73.55	3950828	100			3950828
(2)	Foreign								
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				73.55	3950828	100			3950828
B	Table III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions								
(3)	Non-institutions								
(a(i))				12.77	1112	0.16			684800
(a(ii))				12.17	0	0			653600
(e)				1.52	0	0			81600
Sub-Total (B) (3)				26.45	1112	0.08			1420000
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)				26.45	1112	0.08			1420000
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
Total (A+B+C2)				100	3951940	73.57			5370828
Total (A+B+C)				100	3951940	73.57			5370828

Individuals/Hindu undivided Family						
Searial No.	1	2	3	4	5	6
Name of the Shareholders (I)	Mangesh Ramesh Chauhan	Mahendra Champalal Chauhan	Darshan Ramesh Chauhan	Mahendra C Chauhan HUF	Mangesh R Chauhan HUF	Darshan R Chauhan HUF
PAN (II)	ABUPC6024B	ABUPC6025A	AHUPC1299C	AAJHM3738G	AAJHM3737K	AAGHD2355D
No. of fully paid up equity shares held (IV)	1162000	1154000	1154000	160276	160276	160276
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1162000	1154000	1154000	160276	160276	160276
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	21.63	21.48	21.48	2.98	2.98	2.98
Number of Voting Rights held in each class of securities (IX)						
Class eg:X	1162000	1154000	1154000	160276	160276	160276
Class eg:y						
Total	1162000	1154000	1154000	160276	160276	160276
Total as a % of Total Voting rights	21.63	21.48	21.48	2.98	2.98	2.98
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2)	21.63	21.48	21.48	2.98	2.98	2.98
Number of Locked in shares (XII)						
No. (a)	1162000	1154000	1154000	160276	160276	160276
As a % of total Shares held (b)	100	100	100	100	100	100
Number of Shares pledged or otherwise encumbered (XIII)						
No. (a)						
As a % of total Shares held (b)						
Number of equity shares held in	1162000	1154000	1154000	160276	160276	160276

dematerialized form (XIV)						
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type						

Individuals/Hindu undivided Family	
Serial No.	
Name of the Shareholders (I)	Click here to go back
PAN (II)	Total
No. of fully paid up equity shares held (IV)	3950828
No. Of Partly paid-up equity shares held (V)	
No. Of shares underlying Depository Receipts (VI)	
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	3950828
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	73.55
Number of Voting Rights held in each class of securities (IX)	
Class eg:X	3950828
Class eg:y	
Total	3950828
Total as a % of Total Voting rights	73.55
No. Of Shares Underlying Outstanding convertible securities (X)	
No. of Shares Underlying Outstanding Warrants (Xi)	
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2)	73.55
Number of Locked in shares (XII)	
No. (a)	3950828
As a % of total Shares held (b)	100
Number of Shares pledged or otherwise encumbered (XIII)	
No. (a)	
As a % of total Shares held (b)	
Number of equity shares held in	3950828

dematerialized form (XIV)	
Reason for not providing PAN	
Reason for not providing PAN	
Shareholder type	

Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.						
Serial No.	1	2	3	4	5	
Name of the Shareholders (I)	Viratkumar Sevantilal Shah	Harsha Rajesh Jhaveri	Sagar Rajeshbhai Jhaveri	Devendra Vijay Darda	Rachana Devendra Darda	Click here to go back
PAN (II)	AEDPS4053C	ADTPJ0160E	AEYPJ3222M	AAAPD9501B	AGJPD1495P	Total
No. of fully paid up equity shares held (IV)	58400	56000	56000	56000	56000	282400
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	58400	56000	56000	56000	56000	282400
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.09	1.04	1.04	1.04	1.04	5.26
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	58400	56000	56000	56000	56000	282400
Class eg:y						
Total	58400	56000	56000	56000	56000	282400
Total as a % of Total Voting rights	1.09	1.04	1.04	1.04	1.04	5.26
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	1.09	1.04	1.04	1.04	1.04	5.26
Number of Locked in shares (XII)						
No. (a)	0	0	0	0	0	0
As a % of total Shares held (b)	0	0	0	0	0	0
Number of equity shares held in dematerialized form (XIV)	58400	56000	56000	56000	56000	282400
Reason for not providing PAN						
Reason for not providing PAN						

Any Other (specify)		
Serial No.	1	
Category	Bodies Corporate	
Category / More than 1 percentage	More than 1 percentage of shareholding	
Name of the Shareholders (I)	Aryaman Capital Markets Limited	Click here to go back
PAN (II)	AAHCA7893B	Total
No. of the Shareholders (I)	1	0
No. of fully paid up equity shares held (IV)	72800	0
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	72800	0
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.36	0
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	72800	0
Class eg:y		
Total	72800	0
Total as a % of Total Voting rights	1.36	0
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	1.36	0
Number of Locked in shares (XII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in	72800	0

dematerialized form (XIV)		
Reason for not providing PAN		
Reason for not providing PAN		

